LEVY RATES FOR THE COUNTY AND CITIES IN MONROE COUNTY

FISCAL YEAR ENDING JUNE 30, 2024 (RATES OF LEVY IN CENTS PER \$100 VALUATION)

	CLASS 1	CLASS 2	CLASS 3 & 4
RURAL DISTRICT RATES			
STATE CURRENT	0.25	0.50	1.00
COUNTY CURRENT	14.30	28.60	57.20
COUNTY EXCESS LEVY			
1. Fire Department	1.73	3.46	6.92
SCHOOL CURRENT	17.90	35.80	71.60
SCHOOL PERMANENT IMPROVEMENT	1.50	3.00	6.00
SCHOOL EXCESS	17.21	34.42	68.84
Total Rural District Rates			
(State, County and School Rates)	52.89	105.78	211.56
MUNICIPA	L RATES		
PETERSTOWN			
MUNICIPAL CURRENT	12.50	25.00	50.00
Total Rural District and Municipal Rates	65.39	130.78	261.56
UNION			
MUNICIPAL CURRENT	12.50	25.00	50.00
Total Rural District and Municipal Rates	65.39	130.78	261.56
ALDERSON			
MUNICIPAL CURRENT	12.50	25.00	50.00
MUNICIPAL EXCESS LEVY I	6.25	12.50	25.00
Total Rural District and Municipal Rates	71.64	143.28	286.56

MONROE COUNTY LEVY PAGE REGULAR CURRENT EXPENSE LEVY 2023 - 2024

		Column E Certificate of Valuation	Levy		Taxes
Current Year		Assessed Value for Tax Purposes	Rate/\$100		Levied
Class I	-	Assessed value for Tax I ut poses	Πατε, φ100	_	Levieu
Personal Property	\$	0	14.30	\$	0
Public Utility	-	0		Ť <u>–</u>	0
Total Class I	\$	0		\$	0
Class II					
Real Estate	\$	372,767,410	28.60	\$	1,066,115
Personal Property		1,439,916			4,118
Total Class II	\$	374,207,326		\$	1,070,233
Class III					
Real Estate	\$	48,132,210	57.20	\$	275,316
Personal Property	-	105,150,639			601,462
Public Utility	-	46,543,469			266,229
Total Class III	\$	199,826,318		\$	1,143,007
Class IV					
Real Estate	\$	12,126,930	57.20	\$	69,366
Personal Property	-	6,863,922			39,262
Public Utility	-	6,173,543			35,313
Total Class IV	\$	25,164,395		\$	143,941
Total Value & Projected Revenue	\$	599,198,039		\$	2,357,181
Less Delinquencies, Exonerations &	c Un	collectable Taxes	5.00%		117,859
Less Tax Discounts			1.00%	_	22,393
Less Allowance for Tax Increment I (Subtracted from regular current exp		0			0
Total Projected Property Tax Collect	tion				2,216,929
Less Assessor Valuation Fund (Subtracted from regular current exp	pens	e taxes levied only)	2.00%		44,339
Net Amount to be Raised by Levy o For Budget Purposes (Transfer amo				\$	2,172,590

MONROE COUNTY CALCULATING REDUCED LEVY RATE

2023 - 2024

CLASS		ROLL BACK VALUE (Column D)	X	WEIGHTING		WEIGHTED ASSESSED VALUE
Class I	\$	0	X	0.01	\$	0
Class 2		371,681,746	X	0.02		7,433,635
Class 3		166,868,865	X	0.04		6,674,755
Class 4		23,207,752	X	0.04		928,310
Total All Classes	\$	561,758,363	-	(Total WA)	\$	15,036,700
Previous year's projected revenue				2.00%	•	
	\$	2,095,471	-	103.00%	\$	2,158,335
Divide by the TOTAL WEIGHTED ASSESSED VALUE (Total WAV) (use 4 decimal places here) \$ 0.1430						
The result of this division is then n and this will = the Class 1 Levy	•	•	•			14.30
The Class 2, 3, and 4 Levy Rates are determined by multiplying the Class I Rate as follows:						
Class 1 Rate		14.30	¢	X 2	l	Class 2 Rate: 28.60
		11.00	-~	~ Z		20.00
						Class 3 & 4 Rate:
Class 1 Rate		14.30	¢	X 4		57.20
DO NOT USE RATES IN EXCESS OF 2 DECIMAL PLACES						

Divide by the TOTAL WEIGHTED ASSESSED VALUE (TOTAL WAV) USE 4 DECIMAL POINTS HE 0.1435

MONROE COUNTY EXCESS LEVY PAGE Fire Department 2023 - 2024

		Column E			
	(Certificate of Valuation	Levy		Taxes
	Asses	sed Value for Tax Purposes	Rate/\$100		Levied
Current Year					
Class I				-	
Personal Property	\$	0	1.73	\$	0
Public Utility		0			0
Total Class I	\$	0		\$	0
Class II					
Real Estate	\$	372,767,410	3.46	\$	128,978
Personal Property		1,439,916		-	498
Total Class II	\$	374,207,326		\$	129,476
Class III					
Real Estate	\$	48,132,210	6.92	\$	33,307
Personal Property	·	105,150,639		J '	72,764
Public Utility		46,543,469			32,208
Total Class III	\$	199,826,318		\$	138,279
Class IV					
Real Estate	\$	12,126,930	6.92	\$	8,392
Personal Property	Ψ	6,863,922	0.72	ΙΨ <u></u>	4,750
Public Utility		6,173,543			4,272
Total Class IV	\$	25,164,395		•	17,414
Total Class I v	φ	23,104,373		φ 	17,414
Total Value & Projected Revenue	\$	599,198,039			285,169
Less Delinquencies, Exonerations &	Uncoll	ectable Taxes	5.00%	•••	14,258
Less Tax Discounts			1.00%		2,709
Net Amount to be Raised by Levy F	or Bud	get Purposes:			268,202

MONROE COUNTY SCHOOL BOARD LEVY PAGE REGULAR CURRENT EXPENSE LEVY 2023 - 2024

		Column E ertificate of Valuation ed Value for Tax Purposes	Levy Rate/\$100		Taxes Levied
Current Year	12000000				
Class I					
Personal Property	\$	0	17.90	\$	0
Public Utility		0			0
Total Class I	\$	0		\$	0
Class II					
Real Estate	\$	372,767,410	35.80	\$	1,334,507
Personal Property		1,439,916	-		5,155
Total Class II	\$	374,207,326		\$	1,339,662
Class III					
Real Estate	\$	48,132,210	71.60	\$	344,627
Personal Property		105,150,639	<u>.</u>		752,879
Public Utility		46,543,469			333,251
Total Class III	\$	199,826,318		\$	1,430,757
Class IV					
Real Estate	\$	12,126,930	71.60	\$	86,829
Personal Property		6,863,922			49,146
Public Utility		6,173,543			44,203
Total Class IV	\$	25,164,395		\$	180,178
Total Value & Projected Revenue	\$	599,198,039		\$	2,950,597
Less Delinquencies, Exonerations	& Uncollec	table Taxes	5.00%		147,530
Less Tax Discounts			2.00%		56,061
Less Allowance for Tax Increment (Subtracted from regular current ex	0				0
Total Projected Property Tax Collec	ction				2,747,006
Less Assessor Valuation Fund			2.00%		54,940
(Subtracted from regular current ex	xpense taxe	s levied only)			
Net Amount to be Raised by Levy For Budget Purposes (Transfer amo				\$	2,692,066
Tor Dudget I urposes (Transfer and	5 mm to $\pi 30$	1 01 011 page 4		Ψ	2,072,000

MONROE COUNTY SCHOOL BOARD PERMANENT IMPROVEMENT

2023 - 2024

	Column E Certificate of Valuation Assessed Value for Tax Purposes	Levy Rate/\$100	Taxes Levied
Current Year	i		
Class I			
Personal Property	\$0	1.50 \$	0
Public Utility	0		0
Total Class I	\$0	\$	0
Class II			
Real Estate	\$ 372,767,410	3.00 \$	111,830
Personal Property	1,439,916		432
Total Class II	\$ 374,207,326	\$	112,262
Class III			
Real Estate	\$ 48,132,210	6.00 \$	28,879
Personal Property	105,150,639		63,090
Public Utility	46,543,469		27,926
Total Class III	\$ 199,826,318	\$	119,895
Class IV			
Real Estate	\$ 12,126,930	6.00 \$	7,276
Personal Property	6,863,922		4,118
Public Utility	6,173,543		3,704
Total Class IV	\$ 25,164,395	\$	15,098
Total Value & Projected Revenue	\$ 599,198,039	_	247,255
Less Delinquencies, Exonerations &	Uncollectable Taxes	5.00%	12,363
Less Tax Discounts		2.00%	4,698
Less Allowance for Tax Increment F (Subtracted from regular current exp	-	_	0
Total Projected Property Tax Collect	ion	_	230,194
Less Assessor Valuation Fund (This amount should be deducted f	from Permannent Improvement	2.00% t Levy for AVF)	4,604
Net Amount to be Raised by Levy of For Budget Purposes (Transfer amou	- ·	\$	225,590

MONROE COUNTY SCHOOL BOARD EXCESS LEVY PAGE

2023 - 2024

		Column E Certificate of Valuation sed Value for Tax Purposes	Levy Rate/\$100		Taxes Levied
Current Year					
Class I					
Personal Property	\$	0	17.21	\$	0
Public Utility		0			0
Total Class I	\$	0		\$	0
Class II					
Real Estate	\$	372,767,410	34.42	\$	1,283,065
Personal Property		1,439,916			4,956
Total Class II	\$	374,207,326		\$	1,288,021
Class III					
Real Estate	\$	48,132,210	68.84	\$	331,342
Personal Property		105,150,639			723,857
Public Utility		46,543,469			320,405
Total Class III	\$	199,826,318		\$	1,375,604
Class IV					
Real Estate	\$	12,126,930	68.84	\$	83,482
Personal Property		6,863,922		·	47,251
Public Utility		6,173,543			42,499
Total Class IV	\$	25,164,395		\$	173,232
Total Value & Projected Reven	\$	599,198,039			2,836,857
Less Delinquencies, Exoneratio	ns & Ur	ncollectable Taxes	5.00%		141,843
Less Tax Discounts			2.00%		53,900
Net Amount to be Raised by Le	evy For	Budget Purposes:			2,641,114

PETERSTOWN LEVY PAGE REGULAR CURRENT EXPENSE LEVY 2023 - 2024

		Column E		
		Certificate of Valuation	Levy	Taxes
Current Year	Ass	sessed Value for Tax Purposes	Rate/\$100	 Levied
Class I				
Personal Property	\$	0	12.50	\$ 0
Public Utility		0		0
Total Class I	\$	0		\$ 0
Class II				
Real Estate	\$	6,717,550	25.00	\$ 16,794
Personal Property		36,390		91
Total Class II	\$	6,753,940		\$ 16,885
Class IV				
Real Estate	\$	4,539,190	50.00	\$ 22,696
Personal Property		2,972,640	·	 14,863
Public Utility		2,283,365		11,417
Total Class IV	\$	9,795,195		\$ 48,976
Total Value & Projected Revenue	\$	16,549,135		\$ 65,861
Less Delinquencies, Exoneration	s, & U	ncollectable Taxes:	5.00%	 3,293
Less Tax Discounts			2.00%	 1,251
Less Allowance for Tax Increme (Subtracted from regular current		e		 0
Total Projected Property Tax Col	lectior	1		 61,317
Less Assessor Valuation Fund (Subtracted from regular current	expens	se taxes levied only)	2.00%	 1,226
Net Amount to be Raised by Lev For Budget Purposes (Transfer a	-			\$ 60,091

PETERSTOWN CALCULATING REDUCED LEVY RATE 2023 - 2024

CLASS		Column D Roll Back Value	Weighting	Weighted Assessed Value	
Class I	\$	<u> </u>	0.01	\$0	
Class 2		6,746,455 X	0.02	134,929	
Class 3		<u> 0 X</u>	0.04	0	
Class 4		9,354,931 X	0.04	374,197	
Total All Classes	\$	16,101,386	(Total WA)	\$509,126	
Previous year's projected revenu	e X 101%	+ % for Assessor:	2.00%		
	\$	61,953	103.00%	\$ 63,812	
Divide by the TOTAL WEIGHTED ASSESSED VALUE (Total WAV) (use 4 decimal places here) \$ 0.1250					
The result of this division is th and this will = the Class 1 L	-	-	-		
The Class 2, 3, and 4 Levy Rates are determined by multiplying the Class I Rate as follows:					
Class 1 Rate		12.50 ¢	X 2	Class 2 Rate: 25.00	
		12.JU (¢	~ 2	23.00	
Class 1 Rate		12.50 ¢	X 4	Class 3 & 4 Rate: 50.00	

DO NOT USE RATES IN EXCESS OF 2 DECIMAL PLACES

UNION LEVY PAGE REGULAR CURRENT EXPENSE LEVY 2023 - 2024

	Column E		
	Certificate of Valuation	Levy	Taxes
Current Year	Assessed Value for Tax Purposes	Rate/\$100	Levied
Class I			
Personal Property	\$0	12.50	\$0
Public Utility	0		0
Total Class I	\$0		\$0
Class II			
Real Estate	\$ 9,916,480	25.00	\$ 24,791
Personal Property	9,444		24
Total Class II	\$ 9,925,924		\$ 24,815
Class IV			
Real Estate	\$ 6,058,860	50.00	\$ 30,294
Personal Property	3,276,394		16,382
Public Utility	2,414,485		12,072
Total Class IV	\$ 11,749,739		\$ 58,748
Total Value & Projected Revenue	\$ 21,675,663		\$ 83,563
Less Delinquencies, Exonerations,	& Uncollectable Taxes:	5.00%	4,178
Less Tax Discounts		2.00%	1,588
Less Allowance for Tax Increment (Subtracted from regular current ex	e		0
Total Projected Property Tax Colle	ction		77,797
Less Assessor Valuation Fund		2.00%	1,556
(Subtracted from regular current ex	pense taxes levied only)		
Net Amount to be Raised by Levy			
For Budget Purposes (Transfer am	ount to #301-01 on page 4		\$ 76,241

UNION CALCULATING REDUCED LEVY RATE 2023 - 2024

		Column D		
		Roll Back	Levy	Taxes
CLASS		Value Form	Rate/\$100	Levied
Class I	\$	0 X	0.01	\$0
Class 2		9,925,270 X	0.02	198,505
Class 3		0 X	0.04	0
Class 4		10,460,936 X	0.04	418,437
Total All Classes	\$	20,386,206	(Total WA)	\$616,942
Previous year's projected reve	enue X 101%	• + % for Assessor:	2.00%	
	\$	76,986	103.00%	\$ 79,296
Divide by the TOTAL WEIG	(use	4 decimal places here	2)	\$
The result of this division i and this will = the Class 1	-	•	•	e) 12.50
The Class 2, 3, and 4 Levy Rate as follows:	Rates are de	termined by multiplying	the Class I	
				Class 2 Rate:
Class 1 Rate		12.50 ¢	X 2	25.00
				Class 3 & 4 Rate:
Class 1 Rate		12.50 ¢	X 4	50.00
DO NOT USE RATES IN	EXCESS OI	- 2 DECIMAL PLACES		

ALDERSON

REGULAR CURRENT EXPENSE LEVY 2023 - 2024 ALDERSON in MONROE COUNTY

Column E Levy Taxes **Certificate of Valuation** Rate/\$100 Levied **Current Year Assessed Value for Tax Purposes** Class I 0 12.50 \$ 0 **Personal Property** \$ 0 0 **Public Utility Total Class I** 0 0 \$ Class II **Real Estate** 1,782,300 25.00 4,456 \$ \$ 4.590 11 **Personal Property Total Class II** 1,786,890 \$ 4,467 **Class IV Real Estate** \$ 7,644 1,528,880 50.00 614,888 **Personal Property** 3,074 7,378 **Public Utility** 1,475,693 **Total Class IV** 3,619,461 18.096 5,406,351 **Total Value & Projected Revenue** \$ 22,563 Less Delinquencies, Exonerations, & Uncollectable Taxes: 7.00% 1,579 Less Tax Discounts 2.00% 420 Less Allowance for Tax Increment Financing - see worksheet (Subtracted from regular current expense taxes levied only) 0 **Total Projected Property Tax Collection** 20,564 Less Assessor Valuation Fund 2.00% 411 (Subtracted from regular current expense taxes levied only) Net Amount to be Raised by Levy of Property Taxes For Budget Purposes (Transfer amount to #301-01 on page 4 20,153 \$

ALDERSON LEVY PAGE REGULAR CURRENT EXPENSE LEVY 2023 - 2024

ALDERSON in MONROE COUNTY & Greenbrier

	Column E		
	Certificate of Valuation	Levy	Taxes
	Assessed Value for Tax Purposes	Rate/\$100	Levied
Class I			
Personal Property	\$0	12.50	\$0
Public Utility	0		0
Total Class I	\$0		\$0
Class II			
Real Estate	\$ 15,407,260	25.00	\$ 38,518
Personal Property	4,590		11
Total Class II	\$ 15,411,850		\$ 38,529
Class IV			
Real Estate	\$ 7,893,220	50.00	\$ 39,466
Personal Property	4,251,563		21,258
Public Utility	3,257,364		16,287
Total Class IV	\$ 15,402,147		\$ 77,011
Total Value & Projected Revenue	\$30,813,997		\$ 115,540
Less Delinquencies, Exonerations	, & Uncollectable Taxes:	7.00%	8,088
Less Tax Discounts		2.00%	2,149
Less Allowance for Tax Incremen (Subtracted from regular current e	e		0
Total Projected Property Tax Colle	ection		105,303
Less Assessor Valuation Fund (Subtracted from regular current e	xpense taxes levied only)		2,106
Net Amount to be Raised by Levy For Budget Purposes (Transfer am			\$103,197

ALDERSON LEVY PAGE REGULAR CURRENT EXPENSE LEVY 2023 - 2024

ALDERSON in Greenbrier

Column E								
	Certificate of Valuation	Taxes						
Current Year	Assessed Value for Tax Purposes	Rate/\$100	Levied					
Class I								
Personal Property	\$0	12.50	\$0					
Public Utility	0		0					
Total Class I	\$0		\$0					
Class II								
Real Estate	\$ 13,624,960	25.00	\$34,062					
Personal Property	0		0					
Total Class II	\$ 13,624,960		\$ 34,062					
Class IV								
Real Estate	\$6,364,340	50.00	\$ 31,822					
Personal Property	3,636,675		18,183					
Public Utility	1,781,671		8,908					
Total Class IV	\$ 11,782,686		\$ 58,913					
Total Value & Projected Revenue	\$\$		\$ <u>92,975</u>					
Less Delinquencies, Exonerations	7.00%	6,508						
Less Tax Discounts		2.00%	1,729					
Less Allowance for Tax Incremen (Subtracted from regular current e	-		0					
Total Projected Property Tax Colle	ection		84,738					
Less Assessor Valuation Fund (Subtracted from regular current e	expense taxes levied only)	2.00%	1,695					
Net Amount to be Raised by Levy For Budget Purposes (Transfer an	1 •		\$83,043					

ALDERSON CALCULATING REDUCED LEVY RATE

2023 - 2024

	SON in MONROE COUNTY & (Greenbrier	Weighted		
MONROE COUNTY					
	Roll Back		Assessed		
	Value	Weighting	Value		
Class I	\$ X	0.01 \$			
Class 2	<u> </u>	0.02	35,687		
Class 4	<u> </u>	0.04	135,753		
Total All Classes	\$5,178,196	5,178,196 (Total WAV)			
Greenbrier					
Class I	\$0 X	0.01	0		
Class 2	<u> </u>	0.02	264,895		
Class 4	<u> </u>	0.04	432,683		
Total All Classes	\$ 24,061,805	(Total WAV)	697,578		
Total Both Counties		(Total WAV) \$	869,018		
Previous year's projected revenue	X 101% + % for Assessor:	2.00%			
MONROE COUNTY	\$ 21,373	103.00% \$	22,014		
Previous year's projected revenue	X 101% + % for Assessor:	2.00%			
Greenbrier	\$ 85,856	103.00%	88,432		
Total		\$	110,446		
Divide by the TOTAL WEIGHTEI	ASSESSED VALUE (Total WAV	7)			
-	(use 4 decimal places here)	\$	0.1250		
The result of this division is then mul and this will = the Class 1 Levy Ra			12.50		
The Class 2, 3, and 4 Levy Rates are	letermined by multiplying the Class	I. Rate as follows:			
Class 1 Rate	¢	X 2	Class 2 Rate: 25.00		
			Class 3 & 4 Rate:		
Class 1 Rate	¢	X 4	50.00		
DO NOT USE RATES IN EXCESS	S OF 2 DECIMAL PLACES				

Divide by the TOTAL WEIGHTED ASSESSED VALUE (TOTAL WAV) USE 4 DECIMAL POINTS HEI 0.1271

ALDERSON EXCESS LEVY PAGE Streets/Sidewalks/Lights/Bridges/Parking 2023 - 2024

ALDERSON in MONROE COUNTY & Greenbrier

	Column E Certificate of Valuation Assessed Value for Tax Purposes		Levy Rate/\$100		Taxes Levied	
Current Year						
Class I						
Personal Property	\$	0	6.25	\$	0	
Public Utility		0			0	
Total Class I	\$	0		\$	0	
Class II						
Real Estate	\$	15,407,260	12.50	\$	19,259	
Personal Property		4,590			6	
Total Class II	\$	15,411,850		\$	19,265	
Class IV						
Real Estate	\$	7,893,220	25.00	\$	19,733	
Personal Property		4,251,563			10,629	
Public Utility		3,257,364			8,143	
Total Class IV	\$	15,402,147		\$	38,505	
Total Value & Projected Revenue	\$	30,813,997			57,770	
Less Delinquencies, Exonerations, & Uncollectable Taxes		7.00%		4,044		
Less Tax Discounts			2.00%		1,075	
Net Amount to be Raised by Levy	For Bu	dget Purposes:			52,651	

MONROE COUNTY Assessor's Valuation Fund Budget Projections FY 2024 - 2025

Maximum Allowed Rate

2.00%

Report Date: 08/16/23

A	Assessed Value	Class 1	Gross	Less Projected			Projected	Assessor's
	for Tax	Levy	Taxes	Uncollectible		Tax Increment	Tax	Valuation
Entity	Purposes	<u>Rate</u>	Levied	Taxes	Discount	Financing	Collection	Projection
COUNTY COMMISSION \$	599,198,039	14.30 \$	2,357,181 \$	117,859 \$	22,393	\$ 0 \$	2,216,929 \$	44,339
SCHOOL BOARD	599,198,039	17.90	2,950,597	147,530	56,061	0	2,747,006	54,940
PERMANENT IMPROVEMENT	599,198,039	1.50	247,255	12,363	4,698	0	230,194	4,604
PETERSTOWN	16,549,135	12.50	65,861	3,293	1,251	0	61,317	1,226
UNION	21,675,663	12.50	83,563	4,178	1,588	0	77,797	1,556
ALDERSON	5,406,351	12.50	22,563	1,579	420	0	20,564	411
Grand totals		\$	5,727,020 \$	286,802 \$	86,411	\$\$	5,353,807 \$	107,076